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August 10, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Sakai Moving Service Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 9039
URL: https://www.hikkoshi-sakai.co.jp/
Representative: Tetsuyasu Tajima, President and Representative Director
Inquiries: Mikio Yamano, Senior Managing Director
Telephone: +81-72-244-1174
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Jun. 30, 2026	35,306	4.5	5,553	3.6	5,668	4.0	3,814	9.4
Jun. 30, 2025	33,773	2.6	5,360	3.1	5,450	3.1	3,488	(3.0)

Note: Comprehensive income For the three months ended Jun. 30, 2026: ¥3,807 million [up 8.2%]
For the three months ended Jun. 30, 2025: ¥3,519 million [down 1.3%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
Jun. 30, 2026	94.75	94.67
Jun. 30, 2025	85.79	-

Note: Diluted earnings per share for the three months ended Jun. 30, 2025 are not presented since dilutive potential shares do not exist.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
Jun. 30, 2026	123,224	100,759	81.7
Mar. 31, 2026	129,191	99,349	76.8

Reference: Equity As of Jun. 30, 2026: ¥100,641 million
As of Mar. 31, 2026: ¥99,227 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Mar. 31, 2026	-	30.00	-	68.00	98.00
Fiscal year ending Mar. 31, 2027	-				
Fiscal year ending Mar. 31, 2027 (Forecast)		30.00	-	87.00	117.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	63,479	4.5	6,722	2.9	6,895	3.3	4,442	3.3	109.64
Full year	130,013	4.2	13,048	3.8	13,368	1.0	8,743	1.0	215.80

Note: Revisions to the consolidated forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 2 (Company name): Kanetsu Logistics Co., Ltd., NK Package Co., Ltd.
Excluded: -

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of Jun. 30, 2026	42,324,000 shares
As of Mar. 31, 2026	42,324,000 shares

(ii) Number of treasury shares at the end of the period

As of Jun. 30, 2026	2,059,672 shares
As of Mar. 31, 2026	2,064,272 shares

(iii) Average number of shares outstanding during the period

Three months ended Jun. 30, 2026	40,260,028 shares
Three months ended Jun. 30, 2025	40,659,728 shares

* Review of the attached quarterly consolidated financial statements by a certified public accountant or auditing firm: None

* Proper use of earnings forecasts, and other special matters

Cautionary statement with respect to forecasts

Forecasts of future performance in these materials are based on assumptions judged to be valid and information available to the management of Sakai Moving Service at the time the materials were prepared. These materials are not promises by Sakai Moving Service regarding future performance. Actual results may differ significantly from these forecasts for a number of reasons. For a discussion of the assumptions for forecasts, precautions concerning usage and other information, please refer to “1. Overview of Results of Operations, (3) Explanation of Consolidated Forecast and Other Forward-looking Statements” on page 3.

How to view supplementary materials for financial results

Supplementary materials for the financial results will be available on the Sakai Moving Service’s website.

Contents of Attachments

1. Overview of Results of Operations

(1) Results of Operations

In the first quarter of the current fiscal year, the Japanese economy continued to show a moderate recovery trend supported by improvements in the employment and income environment. However, the outlook remains uncertain due to factors such as soaring prices of energy and raw materials and inflation against a backdrop of unstable international conditions.

In Japan's moving industry, although new housing starts are increasing, the number of people relocating continues to decline, and the situation remains challenging.

Under these circumstances, based on the Medium-Term Management Plan formulated in May 2026, the Group has been working to strengthen its business foundation centered on moving services, while also expanding ancillary and adjacent services.

As Kanetsu Logistics Co., Ltd. and NK Package Co., Ltd. were included in the scope of the consolidation in the first quarter, net sales increased 4.5% year-on-year to 35,306 million yen, operating profit increased 3.6% to 5,553 million yen, ordinary profit increased 4.0% to 5,668 million yen, and profit attributable to owners of parent increased 9.4% to 3,814 million yen.

Business segment performance was as follows.

In the core moving services segment, sales remained steady despite the number of jobs decreasing slightly to 222,435, as unit moving costs increased 2.2% year-on-year. The strong performance of the moving services business also led to increased sales in ancillary services provided by each subsidiary. In the reuse segment, profits rose year-on-year as the operating base of newly opened stores became established, resulting in improved profitability. Meanwhile, in the clean services segment, profits fell year-on-year due to higher personnel and other expenses.

Reportable segment	Net sales (Millions of yen)	YoY change (%)	Segment profit (Millions of yen)	YoY change (%)
Moving Services	30,140	103.9	4,958	102.2
Electrical Construction	1,621	120.7	328	109.8
Clean Services	1,517	102.4	123	83.7
Reuse	1,769	100.5	90	950.8
Other	258	141.9	154	107.3
Adjustments	-	-	13	-
Total	35,306	104.5	5,668	104.0

Notes: 1. Other represents the businesses which are not included in any of the reportable segments and mainly consists of real estate leasing business.

2. The 13 million yen adjustment to segment profit includes elimination for inter-segment transactions.

3. Total segment profit is adjusted with ordinary profit shown on the quarterly consolidated statement of income.

(2) Financial Position

Assets

Current assets decreased by 7,168 million yen from the end of the previous fiscal year to 37,292 million yen. This was attributable mainly to a decrease of 7,153 million yen in notes and accounts receivable-trade, and contract assets. Non-current assets increased by 1,201 million yen from the end of the previous fiscal year to 85,932 million yen. This was attributable mainly to increases of 490 million yen in land and 397 million yen in leased assets.

As a result, total assets decreased by 5,967 million yen from the end of the previous fiscal year to 123,224 million yen.

Liabilities

Current liabilities decreased by 7,960 million yen from the end of the previous fiscal year to 18,638 million yen. This was attributable mainly to decreases of 4,404 million yen in accounts payable-trade, 1,961 million yen in advances received, and 1,000 million yen in short-term borrowings. Non-current liabilities increased by 583 million yen from the end of the previous fiscal year to 3,826 million yen. This was attributable mainly to an increase of 481 million yen in lease liabilities.

As a result, total liabilities decreased by 7,377 million yen from the end of the previous fiscal year to 22,465 million yen.

Net assets

Total net assets increased by 1,410 million yen from the end of the previous fiscal year to 100,759 million yen. This was attributable mainly to an increase of 1,409 million yen in retained earnings.

(3) Explanation of Consolidated Forecast and Other Forward-looking Statements

There are no revisions to the first-half and full-year consolidated forecasts for the fiscal year ending March 31, 2027, which were announced on May 12, 2026.

2. Quarterly Consolidated Financial Statements and Notes

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	FY3/26 (As of Mar. 31, 2026)	First quarter of FY3/27 (As of Jun. 30, 2026)
Assets		
Current assets		
Cash and deposits	29,527	29,601
Notes and accounts receivable-trade, and contract assets	11,352	4,199
Merchandise and finished goods	1,406	1,288
Raw materials and supplies	969	999
Other	1,231	1,227
Allowance for doubtful accounts	(27)	(24)
Total current assets	44,461	37,292
Non-current assets		
Property, plant and equipment		
Buildings, net	11,123	11,014
Land	59,783	60,273
Leased assets, net	364	762
Other, net	2,286	2,376
Total property, plant and equipment	73,558	74,426
Intangible assets		
Goodwill	22	17
Other	1,089	1,107
Total intangible assets	1,111	1,124
Investments and other assets		
Other	10,072	10,392
Allowance for doubtful accounts	(11)	(11)
Total investments and other assets	10,060	10,380
Total non-current assets	84,730	85,932
Total assets	129,191	123,224

(Millions of yen)

	FY3/26 (As of Mar. 31, 2026)	First quarter of FY3/27 (As of Jun. 30, 2026)
Liabilities		
Current liabilities		
Accounts payable-trade	7,632	3,227
Short-term borrowings	1,700	700
Current portion of long-term borrowings	469	501
Lease liabilities	205	168
Income taxes payable	2,439	1,889
Advances received	4,078	2,116
Provision for bonuses	929	353
Other	9,145	9,681
Total current liabilities	26,599	18,638
Non-current liabilities		
Long-term borrowings	1,071	1,131
Lease liabilities	164	646
Retirement benefit liability	53	59
Asset retirement obligations	119	119
Other	1,833	1,869
Total non-current liabilities	3,242	3,826
Total liabilities	29,842	22,465
Net assets		
Shareholders’ equity		
Share capital	4,731	4,731
Capital surplus	4,949	4,950
Retained earnings	94,147	95,556
Treasury shares	(4,970)	(4,959)
Total shareholders’ equity	98,857	100,278
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	794	787
Revaluation reserve for land	(424)	(424)
Total accumulated other comprehensive income	369	362
Share acquisition rights	121	118
Total net assets	99,349	100,759
Total liabilities and net assets	129,191	123,224

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

(Quarterly Consolidated Statement of Income)

(Millions of yen)

	First three months of FY3/26 (Apr. 1, 2025 to Jun. 30, 2025)	First three months of FY3/27 (Apr. 1, 2026 to Jun. 30, 2026)
Net sales	33,773	35,306
Cost of sales	19,809	20,930
Gross profit	13,963	14,376
Selling, general and administrative expenses	8,602	8,822
Operating profit	5,360	5,553
Non-operating income		
Interest income	11	2
Dividend income	25	19
Share of profit of entities accounted for using equity method	4	17
Other	59	88
Total non-operating income	101	128
Non-operating expenses		
Interest expenses	8	10
Other	2	3
Total non-operating expenses	10	13
Ordinary profit	5,450	5,668
Extraordinary income		
Gain on sale of non-current assets	3	6
Total extraordinary income	3	6
Extraordinary losses		
Loss on disposal of non-current assets	0	0
Loss on valuation of investment securities	65	-
Total extraordinary losses	65	0
Profit before income taxes	5,388	5,674
Income taxes-current	1,700	1,732
Income taxes-deferred	199	127
Total income taxes	1,899	1,859
Profit	3,488	3,814
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	3,488	3,814

(Quarterly Consolidated Statement of Comprehensive Income)

(Millions of yen)

	First three months of FY3/26 (Apr. 1, 2025 to Jun. 30, 2025)	First three months of FY3/27 (Apr. 1, 2026 to Jun. 30, 2026)
Profit	3,488	3,814
Other comprehensive income		
Valuation difference on available-for-sale securities	36	(6)
Share of other comprehensive income of entities accounted for using equity method	(4)	(0)
Total other comprehensive income	31	(7)
Comprehensive income	3,519	3,807
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,519	3,807
Comprehensive income attributable to non-controlling interests	-	-

(3) Notes to Quarterly Consolidated Financial Statements

Going-concern Assumption

Not applicable.

Changes in the Scope of Consolidation

In the first quarter of the current fiscal year, Kanetsu Logistics Co., Ltd. and NK Package Co., Ltd., which were non-consolidated subsidiaries of the Company, were included in the scope of the consolidation because of their increased materiality of impact on the consolidated financial statements.

Significant Changes in Shareholders' Equity

Not applicable.

Quarterly Consolidated Statement of Cash Flows

A quarterly consolidated statement of cash flows for the first three months of FY3/27 has not been prepared. Depreciation (includes amortization expenses related to intangible assets minus goodwill) and amortization of goodwill for the first three months of FY3/26 and FY3/27 are as follows.

(Millions of yen)

	First three months of FY3/26 (Apr. 1, 2025 to Jun. 30, 2025)	First three months of FY3/27 (Apr. 1, 2026 to Jun. 30, 2026)
Depreciation	464	521
Amortization of goodwill	8	9

Segment and Other Information

I. First three months of FY3/26 (Apr. 1, 2025 to Jun. 30, 2025)

1. Information related to net sales and profit or loss for each reportable segment

(Millions of yen)

	Reportable segment				
	Moving Services	Electrical Construction	Clean Services	Reuse	Subtotal
Net sales					
Sales to external customers	29,004	1,343	1,481	1,760	33,590
Inter-segment sales and transfers	40	1,188	36	9	1,275
Total	29,045	2,532	1,518	1,770	34,866
Segment profit	4,850	298	147	9	5,306

	Other (Note 1)	Total	Adjustments (Note 2)	Amounts shown on the quarterly consolidated statement of income (Note 3)
Net sales				
Sales to external customers	182	33,773	-	33,773
Inter-segment sales and transfers	36	1,312	(1,312)	-
Total	219	35,085	(1,312)	33,773
Segment profit	144	5,450	0	5,450

Notes: 1. Other represents the business segments which are not included in any of the reportable segments and mainly consists of real estate leasing business.
2. The 0 million yen adjustment to segment profit includes elimination for inter-segment transactions.
3. Segment profit is adjusted with ordinary profit shown on the quarterly consolidated statement of income.

2. Information related to impairment losses on non-current assets, goodwill, etc. for each reportable segment

Not applicable.

II. First three months of FY3/27 (Apr. 1, 2026 to Jun. 30, 2026)

1. Information related to net sales and profit or loss for each reportable segment

(Millions of yen)

	Reportable segment				
	Moving Services	Electrical Construction	Clean Services	Reuse	Subtotal
Net sales					
Sales to external customers	30,140	1,621	1,517	1,769	35,048
Inter-segment sales and transfers	68	1,232	51	11	1,364
Total	30,209	2,853	1,568	1,780	36,412
Segment profit	4,958	328	123	90	5,500

	Other (Note 1)	Total	Adjustments (Note 2)	Amounts shown on the quarterly consolidated statement of income (Note 3)
Net sales				
Sales to external customers	258	35,306	-	35,306
Inter-segment sales and transfers	33	1,397	(1,397)	-
Total	291	36,704	(1,397)	35,306
Segment profit	154	5,654	13	5,668

Notes: 1. Other represents the business segments which are not included in any of the reportable segments and mainly consists of real estate leasing business.
2. The 13 million yen adjustment to segment profit includes elimination for inter-segment transactions.
3. Segment profit is adjusted with ordinary profit shown on the quarterly consolidated statement of income.

2. Information related to impairment losses on non-current assets, goodwill, etc. for each reportable segment

Not applicable.

This summary report is solely a translation of "Kessan Tanshin" (in Japanese, including the attachments), which has been prepared in accordance with accounting principles and practices generally accepted in Japan, for the convenience of readers who prefer an English translation.